



February 4, 2025

Customer Relationship Summary (Form CRS)

K2 Capital Asset Management, LLC ("K2 Capital") is registered with the Securities and Exchange Commission (SEC) as a broker- dealer and is a member of FINRA and SIPC (Securities Investor Protection Corporation). Brokerage and investment advisory services and fees differ, and it is important for you to understand these differences. Free and simple tools are available to help you research firms and financial professionals at Investor.gov/CRS, which also provides educational materials about broker- dealers, investment advisers, and investing.

What investment services and advice can you provide me?

K2 Capital offers brokerage services only. Our primary services include facilitating the buying and selling of individual stocks, bonds, mutual funds, annuities, and private placements. We do not limit the range of investments we offer. Financial professionals at K2 Capital may provide recommendations and execute transactions based on your instructions.

You, the investor, are responsible for making the final decisions regarding the purchase or sale of investments. Recommendations are tailored to your investment objectives, financial situation, and risk tolerance. While periodic reviews of accounts may be conducted, it is ultimately your responsibility to monitor your account regularly.

K2 Capital does not impose strict account size requirements for retail investors; however, smaller accounts may incur maintenance fees. For additional information, visit our regulatory disclosure page.

Understanding Fees and Costs

It is important to understand the fees and costs associated with your investments. The fees you will pay will be transactional in nature and negotiated with your Registered Representative. Fees on Mutual funds are set by the fund company; it is your responsibility to advise us the mutual funds you hold so that we can inform you of any potential breakpoints. Please be advised that other fees associated with your account may include but not limited to; returned checks, wire transfer, express mail, account maintenance, account closures (IRA) fees and costs will reduce any amount of money you make on your investments over time and will be effective whether you gain or lose money on your investments, therefore please be sure you understand what fees and costs you are paying.

Questions to ask us:

- Help me understand how these fees and costs might affect my investments.
- If I invest \$10,000, how much will go toward fees and costs, and how much will be invested?



What are your legal obligations when providing recommendations?

When we provide you with recommendations, we are obligated to act in your best interest and not put our own interests ahead of yours. However, the way K2 Capital makes money may create certain conflicts of interest. It is important to understand these conflicts, as they can impact the advice you receive.

Examples include:

Some K2 Capital professionals may hold additional licenses, such as insurance licenses, that could result in additional commissions if you purchase insurance products through them.

Certain private placement products may be managed by affiliated firms, which may receive additional compensation.

Questions to ask us:

- How might your conflicts of interest affect me, and how will you address them?

How do your financial professionals make money?

Our financial professionals are compensated based on a percentage of the product sales they facilitate. This compensation model may incentivize higher trading activity or the promotion of certain products. Please discuss with your representative to better understand how these practices may impact your investments.

Do K2 Capital professionals have any legal or disciplinary history?

Yes. You can review the legal or disciplinary history of our firm and professionals by visiting Investor.gov/CRS. We encourage you to discuss any concerns with your financial professional directly.

Questions to ask us:

- Do you have any disciplinary history? If so, for what type of conduct?

Additional Information

For more information about our brokerage services, fees, or disclosures, or to request a copy of this Customer Relationship Summary, please contact us at 800-358-2721

Questions to ask us:

- Who is my primary contact person?
- Is this person a representative of a broker-dealer or an investment adviser?
- Who can I talk to if I have concerns about how my account is being managed?



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Regulation Best Interest Disclosure

How We Serve You

K2 Capital Asset Management, LLC ("K2 Capital") is a registered broker-dealer with the Securities and Exchange Commission (SEC) and a member of FINRA and SIPC (Securities Investor Protection Corporation). When providing recommendations, our financial professionals act in their capacity as representatives of a broker-dealer.

Fees and Costs Associated with Your Account

As a retail investor, you will incur transaction-based fees when making investments through K2 Capital. These fees, known as commissions, are determined by the type of product and the size of each transaction. Additional costs may include:

- Fees related to private placements, or other service-related charges.
- Expenses assessed by custodians or clearing firms, such as custodial fees, IRA account fees, and ongoing maintenance charges.
- Product-specific and transactional fees for investments like mutual funds.

You can find more information about fees on your trade confirmations, account statements, and product prospectuses.

Services We Offer

K2 Capital provides brokerage services, focusing on the facilitation of buying and selling financial instruments such as individual stocks, bonds, mutual funds, and private placements.

Our financial professionals may offer investment suggestions or carry out transactions based on your instructions. Ultimately, the decision to buy or sell investments lies with you.

Although account reviews may occur periodically, we strongly encourage you to regularly monitor your account and investments. Additional details about our services can be found in the account opening agreements or related documentation.

Account Opening and Maintenance Requirements

K2 Capital has no specific restrictions for opening or maintaining accounts for retail investors. However, smaller accounts may be subject to maintenance fees.

Limitations on the Securities or Investment Strategies we offer

At K2 Capital Asset Management, LLC, our investment recommendations are not restricted to specific products or services provided by any broker-dealer, insurance company, or other financial institutions. We offer a broad range of Investment options to suit your needs and objectives.

How we base our recommendations

We tailor our recommendations to align with your unique investment goals and risk tolerance. Our financial professionals collaborate with clients to identify investments that align with their individual financial objectives. To provide the best advice, we request information about your:

- Age and other investments
- Financial situation and needs
- Tax status
- Investment objectives and experience
- Time horizon, liquidity needs, and risk tolerance
- Any other relevant details you feel are important in making investment decisions

This information helps us ensure that our recommendations align with your overall financial plan.

Risks associated with Investments

While some investments or the stock market may increase in value, leading to potential gains, it is equally possible for them to decline, resulting in losses. All investment activities carry inherent risks, including the potential loss of the full amount of your investment. Gains are not guaranteed, and securities investments come with high levels of risk.

We encourage you to discuss your risk tolerance with us, as understanding and aligning your risk appetite with your investment choices is a critical part of managing your financial goals.

Conflict of interest

Our financial professionals are compensated through commissions based on the products or services you purchase. This creates potential conflicts of interest, as there may be an incentive to recommend more transactions or specific products.

For Example:

Certain private placement products may be managed by affiliated firms, which may earn additional fees for managing these investments.

These conflicts are disclosed in individual investment documents, such as private placement memorandums. Additionally, K2 Capital may act as a market maker, occasionally earning profits from trading securities to and from customers.